

..... ways to arrange a Bequest

Bequests are a way for donors to leave a lasting legacy for their chosen charity. The following suggestions are to help make it happen the best way for you with the Apex Foundation. We have separate Foundation Trusts supporting medical research for Children's Cancer and Leukaemia, Diabetes, Melanoma, Cranio Facial Surgery and Autism. We also have a Trust supporting the prevention of youth suicide (called Destiny), one to enhance the lives of underprivileged children (called Underprivileged Children's) and one to provide scholarships to youths in fine arts (called Fine Arts).

When arranging a bequest to Apex Foundation, use of the following wording is preferred:

❖ For a specific bequest

(When you would like to leave a specific sum of money to the Foundation)

"I give and bequeath to the Apex Foundation ABN 58 001 347 897, in aid of the _____ Trust and for its general purposes, the sum of \$_____ for which the receipt of the Treasurer or other officer shall be sufficient discharge to my Executor for the Bequest."

❖ For a Residual Bequest

(When there are leftover funds, after you have left specific items to certain people)

"I bequeath to the Apex Foundation, in aid of the _____ Trust and for its general purposes, the rest and residue of my Estate, for which the receipt of the Treasurer or other officer shall be sufficient discharge."

❖ Arranging a Codicil

(An amendment to your Will)

If you have already made your Will, but would like to alter it slightly, you may like to add a codicil. This is an amendment to your Will, which may set out your instructions for a bequest to the Apex Foundation.

Thank you for thinking of the Foundation and being part of the family!

For more information, in strict confidence, on arranging a bequest please phone freecall 1800 027 390

NB. This is not legal advice. Any prospective donor should seek the advice of a qualified legal, estate and/or tax professional to determine the consequences of his/her gift.

